The **Davie Community Foundation Legacy Circle** recognizes all those who have notified us that they have included the Foundation in their will or other deferred giving plan. The Circle represents the perpetual support these individuals will provide for Davie County through the Community Foundation. We invite all community members to consider leaving a legacy through the Davie Community Foundation.

Joining the Legacy Circle is easy – it requires just two steps:

> 1. Arrange for your estate to leave a gift to the Davie Community Foundation. Common ways to do this are:
>> Bequest through your will or trust
>> IRA/401K designation
>> Life Insurance policy beneficiary designation
>> Charitable Trusts   (life income arrangements)
>>> i.   Charitable Remainder Trust
>>> ii.   Charitable Lead Trust

Note: We recommend that you discuss these options with your family and with your attorney, accountant, insurance agent or financial planner as may be appropriate. You may also contact the Foundation office to discuss the various ways to leave your legacy through the Davie Community Foundation.

> 2. Inform the Davie Community Foundation that you have made the necessary arrangements by returning the form below. This will give us permission to include your name in future listings of the Legacy Circle members if so designated.

_____

DAVIE COMMUNITY FOUNDATION
P. O. Box 546, Mocksville, NC 27028   Phone: (336) 753-6903   Fax: (336) 753-6904
Email: info@daviefoundation.org

Davie Community Foundation Legacy Circle

I/We have made a provision for the Davie Community Foundation in my/our estate plans and wish to be included in the Legacy Circle. I/We ___agree   ___do not agree to be included in published listings of the Circle's members.

_____
Please print name(s)

_____
Address

_____   _____
Signature(s)   Date

If you have given permission to have your name included on published lists of the Circle's members, it will appear as set forth above unless we are notified otherwise. We will honor the requests of those who prefer to maintain privacy by being included on published lists as Anonymous.